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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
X

In re : Chapter 11

LEHMAN BROTHERS FINANCIAL

PRODUCTS INC. : Case No. 08-13902 (JMP)

Debtor. : (Jointly Administered)

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NOTICE OF WITHDRAWAL OF CLAIM NO. 28745

PLEASE TAKE NOTICE that MacKay Shields Credit Strategy Partners LP, through its undersigned counsel, hereby withdraws Claim No. 28745 filed in the above-captioned case, and that the claims registry maintained by Epiq Bankruptcy Solutions LLC should be updated accordingly.

Dated: October 17, 2012 BINGHAM MCCUTCHEN LLP
New York, New York

By: /s/Joshua Dorchak

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